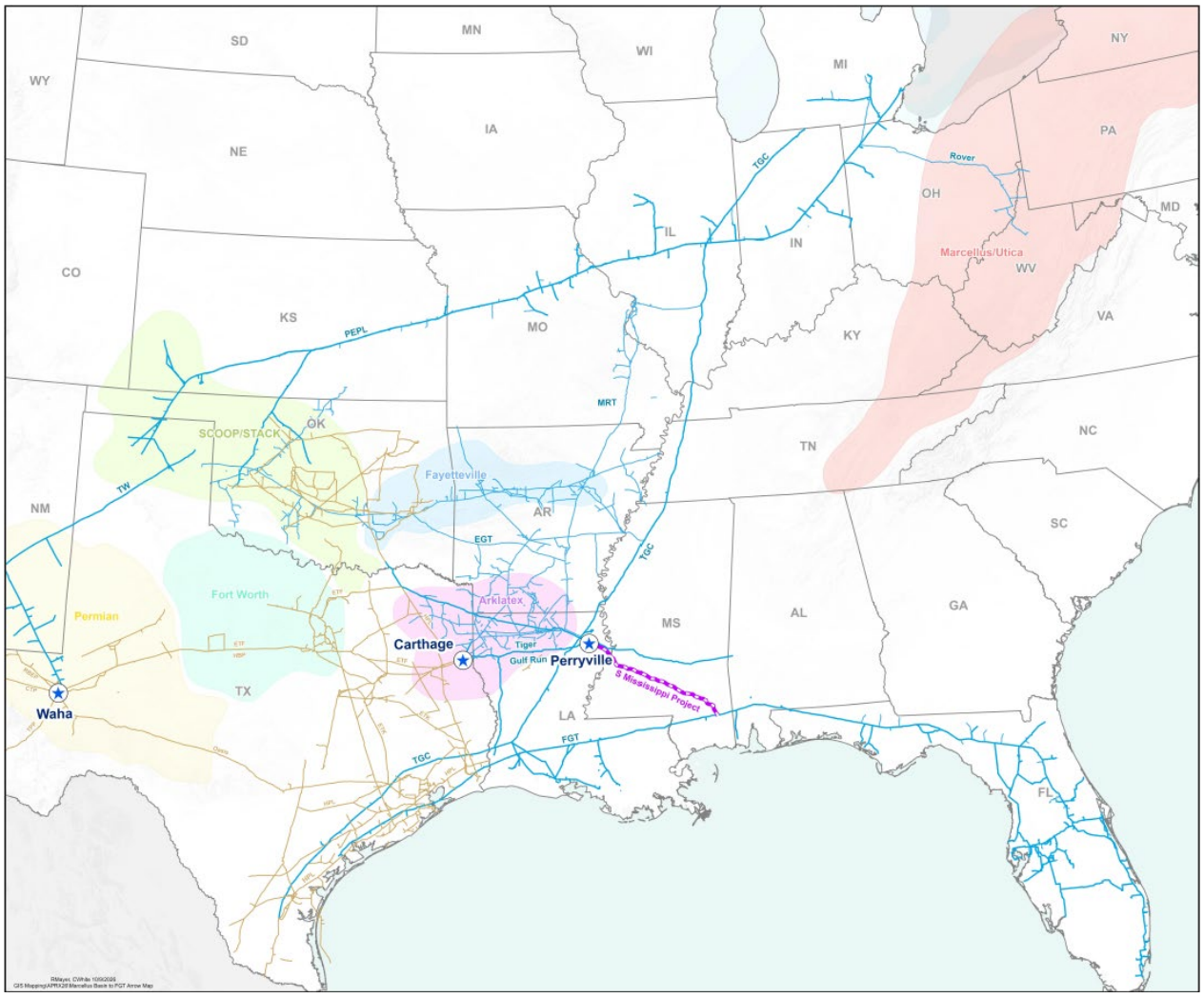
ENERGY TRANSFER INTERSTATE HOLDINGS

SOUTH MISSISSIPPI PROJECT
BINDING OPEN SEASON



Energy Transfer Interstate Holdings, LLC ("ETIH") will conduct a binding Open Season for a new pipeline project in southern Mississippi, with gas sourced from a proposed receipt point in Richland Parish, Louisiana for transportation to a new delivery point in the George County, Mississippi area ("Project Path"), beginning October 28, 2026, at 9:00 a.m. Central Time ("CT") and ending December 9, 2026, at 5:00 p.m. Central Time.

Project Description

ETIH or one of its subsidiaries or affiliates proposes to construct, install, own, maintain and operate certain pipeline facilities as necessary to provide incremental firm natural gas transportation service to increase capacity in southern Mississippi (the "South Mississippi Project") or (the "Project"). As contemplated, the Project includes the construction and operation of approximately 215 miles of either 42-inch or 36-inch pipeline, required compression and metering facilities.

ETIH will seek Federal Energy Regulatory Commission ("FERC") authorization to construct the necessary Project facilities. ETIH proposes to co-locate the majority of the expansion with existing infrastructure to minimize adverse impacts on landowners and communities and simplify the FERC review process. ETIH anticipates the Project will be available on or before March 1, 2030.

Firm Transportation Capacity

ETIH has secured binding commitments with anchor shippers for the Project and plans to file a request at FERC for the related facilities for the Project. Anchor shippers' capacity will not be subject to pro-rationing, will have extension rights, and will be considered in determining, in ETIH's discretion, the optimal size and design of the Project.

ETIH is willing to accept binding offers for capacity. Such binding offers could be subject to proration of capacity and have no extension rights.

Primary Receipt and Delivery Points subject to this Open Season are from a point located in Richland Parish, Louisiana to a proposed delivery point in George County, Mississippi, all within the Project Path and subject to existing capacity at such points, although ETIH may consider other points. Shipper's request for MDTQ, defined below, shall be a uniform quantity throughout the term of the Service Agreement, except that ETIH may, but shall not be obligated to, agree on a not unduly discriminatory basis to certain differing levels in Shipper's MDTQ for specified periods during the term of the service agreement. The effective period of each MDTQ level shall be specified on Attachment 1 of the Precedent Agreement.

Shippers will also be responsible for all applicable Surcharges and Fuel Reimbursement related to the service proposed under all applicable Rate Schedules.

Open Season Procedures

During this Open Season, any Shipper interested in contracting for service from capacity provided by the South Mississippi Project to be considered eligible should execute and return the following documents:

- Binding Precedent Agreement
- Attachment 1 to the Precedent Agreement which must include the following:
  - Contract Maximum Daily Transportation Quantity ("MDTQ")
  - Primary Receipt and Delivery points and Maximum Daily Quantity ("MDQ")
  - An election of a fixed Negotiated Reservation Rate for service under Rate Schedule FTS
  - Primary Term
- Credit Agreement (Attached to the Precedent Agreement)

ETIH reserves the right to reject any and all bids, including non-conforming bids. Bids that have a delayed in-service requirement or other contingencies, or that are incomplete or include changes to the form of Precedent Agreement provided by ETIH will be deemed "non-conforming" bids. ETIH's discretion to reject or accept a bid, including any non-conforming bid, shall be exercised on a not unduly discriminatory basis.

After the close of this Open Season, ETIH will evaluate all bids and determine whether to proceed with the Project. Awards of capacity, if any, will be based on the highest net present value of the reservation charges produced by an acceptable bid, or combination of acceptable bids, received in this Open Season, up to the total quantity that results from the facilities that ETIH determines, in its sole discretion, to construct.

The total capacity offered and to be awarded in this Open Season will be based on the facilities required to provide requested capacity and final and timely execution of Precedent Agreements with Shippers. ETIH may, in its sole discretion, at any time during the Open Season extend the closing date of the Open Season or modify the terms of or terminate the Open Season.

Submission of Bids

All submitted bid(s) pertaining to the Project shall be clearly marked binding. Shippers desiring to submit bids should contact ETIH to receive the form of Precedent Agreement referenced above, and, prior to the close of the Open Season, provide all necessary credit information, including the Credit Agreement referenced above, and complete and submit all required documents in duplicate, by registered or certified mail, courier or email at any time during the Open Season to:

Energy Transfer Interstate Holdings, LLC
1300 Main Street
Houston, TX 77002

Attn: Joey Colton
(713) 989-7266
Email: Joey.Colton@energytransfer.com

Mike Bryant
(713) 989-2214
Mike.Bryant@energytransfer.com

Open Season materials are provided for informational purposes to enable Shippers to obtain firm transportation services to be made available under the Project. However, the information contained herein establishes no contractual or other relationship between ETIH and any party.